# LOAN AUTHORIZATION OF [**NAME OF LIMITED OR GENERAL PARTNERSHIP**]

**[Name of Project as it appears on TOD Application]**

The undersigned hereby **[certify / certifies]** that **[it / he / she / they]** **[is / are]** the **[sole** **general partner / managing general partner]** of **[name of limited partnership],** a California [**[limited / general]** partnership (the "Borrower"), and as such **[makes / make]** the following certifications and representations to the State of California Department of Housing and Community Development (the "Department"):

1. Under the Notice of Funding Availability datedApril 30, 2020, issued by the Department under its Transit-Oriented Development (TOD) Housing Program, the Borrower has either received, or been assigned, a conditional commitment of funds pursuant to an Award Letter issued by the Department.

2. The Borrower is duly formed as a **[limited / general]** partnership in the state of , is authorized to do business in the State of California, and has the power and authority to borrow the funds, which are the subject of conditional commitment of the Department, in an amount not to exceed $ (the " TOD Loan").

3. That in connection with the TOD Loan, the Borrower is authorized to enter into a State of California Standard Agreement, and any and all other documents required or deemed necessary or appropriate to evidence the TOD Loan, the Borrower's obligations related thereto, and the Department's security therefore; including, but not limited to, a promissory note, a deed of trust and security agreement, a regulatory agreement, a development agreement and certain other documents required by the Department as security for, evidence of or pertaining to the TOD Loan, and all amendments thereto (collectively, the " TOD Loan Documents") .

4. That **[Name / s],** the **[sole / managing]** general partner[s] of the Borrower **[is/are]** authorized and directed to execute the TOD Loan Documents, and any amendments thereto, on behalf of the Borrower.

Dated:

**BORROWER:**

**[Name of Borrower],** a

California **[limited / general]** partnership

By: **[Managing General Partner]**

Its: Managing General Partner

By:

**[Name of Signatory]**

**[Title of Signatory]**