ESG & ESG-CV Office Hours
9/29/2021
How to ask a question...

- **Webinar questions:**
  - Click “Q & A” chat bubble to submit a question to the team
  - Please insert your name, organization and region associated with your question, you will need to type it in the “Your Name” box
  - The team will read questions out loud at the end of the presentation and will provide answers if possible
  - All questions will be saved and recorded as part of the public record
Upcoming ESG/ESG-CV Office Hours Topics

- 10/6 Request for Funds Reimbursement Training, featuring San Joaquin
- 10/13 Quarter 4 Report Training
- 10/20 How to Monitor Your Sub-recipients
Agenda

- ESG Updates
- ESG-CV Updates
- ESG & HMIS
- Q&A
ESG Updates

• **2019 Contracts** – Expenditure Deadline is 10-22-21

• 2021 ESG NOFAs (BoS and CoC) and online applications were released on August 17th

• **All 2021 ESG applications are due by 5:00 pm, October 19, 2021**
  ◦ Applications can be submitted in both allocations on a 'rolling' basis
  ◦ Applications must be submitted through the eCivis Grants Network System.
  ◦ You can access the link on the ESG Webpage.

• FAQs are posted on the ESG Webpage (Technical Assistance header)
  **also posted in the eCivis Files Tab**
ESG Updates

• What's New in the 2021 NOFAs:
  ◦ Applications must be submitted through the eCivis online grants network system. (No paper/binders will be accepted this year)
  ◦ Racial Equity Questions in the eCivis online grants network (required)
    ◦ Stella or HMIS data can be used – your most recent data
  ◦ Resolution Template – must be used by all applicants (Refer to the NOFAs)
    ◦ ESG will not be preapproving Resolutions
  ◦ If you are unable to get your Resolution signed by the October 19th due date, you can submit a 'draft' Resolution with your application.

• The ESG team is here to assist you with your questions: ESGNOFA@hcd.ca.gov (please do not use any other inbox for NOFA questions)
ESG-CV Updates

- **Monitoring Updates**
  - Intent-To-Monitor letters will start going out in the next week. You will receive notice via email from your Grant Administrator.
  - Reminder: All grantees are responsible for monitoring their sub-recipients. It is expected that you will provide evidence (i.e. all monitoring materials) of monitoring your sub-recipients during the upcoming ESG-CV desk monitoring.
    - Monitoring materials include: your agency’s monitoring policies, the monitoring tool used, monitoring letters/results, back-up documentation.

- **Quarter 4 Report is due next month.**
  - Reporting guidance will be released on October 1, and reports will be due by October 31st. HCD ESG office hours will provide training on Q4 Reporting on 10/13.

- **August Request for Funds is due September 30th - monthly submission is highly encouraged**
  - Remember to black out any staff PII other than their name AND all client PII

- **Mark your calendars for the upcoming Racial Equity Foundation Training**
  - November Tuesday, November 2, 2021, from 11:00 am – 12:30 pm
  - Please reach out to your GA for the registration link, if you have not already received it
ESG-CV & HMIS

- Overview of the various HMIS roles for ESG-CV
- ESG HMIS Manual with ESG-CV Addendum
- ESG-CV Quarterly Reporting
- ESG-CV Q4 Reporting Webinar
- ESG-CV Questions
RECIPIENT (CA HCD) – The city, county, state or territory who receives funding from HUD; Reports for funding in Sage.

SUBRECIPIENT (40 CoC) – The entity contracted with the recipient to provide services or be a pass-through of funding for a community.

SUB-SUBRECIPIENT (Service Providers) – If the community has a subrecipient who is a pass-through agent, the sub-subrecipient is the service provider (e.g. entity that provides shelter, etc.).

HMIS LEAD CONTACT – The person at the Agency that oversees the HMIS implementation and is responsible for generating the report information from HMIS.

VICTIM SERVICE PROVIDER (VSP) CONTACT – A person from the VSP subrecipient agency (who cannot enter data into HMIS) that will generate the report information from the comparable database system.

Generate the bundles that Sage identifies need to be created based on the recipient's data about projects in their report.
To be updated 10.1.2021
There are minimal changes required for data collection as a result of the ESG-CV Notice
The Notice does not change any client-level data collection
Some new projects were created by the HMIS Lead based on ESG-CV funding decisions
2.06 Funding Source: ESG-CV added
Temporary Emergency Shelter set up as Emergency Shelter & Entry Exit Method
Projects may receive ESG-CV funding from multiple jurisdictions

Street Outreach, Homelessness Prevention & Rapid Re-Housing = generally separate project set up (exceptions apply)

Exceptions:
- Separate the clients served in a combined project for each ESG jurisdiction and
- Produce a valid CAPER for each ESG jurisdiction

Emergency Shelter = no separate project set up
ESG-CV & HMIS Manual

- Projects funded by a single jurisdiction with both ESG and ESG-CV
- Existing projects funded by annual ESG funds may also receive additional ESG-CV funding

- Homelessness Prevention & Rapid Re-Housing = generally separate project set up (exceptions apply)
  - Exceptions:
  - Separate the clients served in a combined project for each ESG jurisdiction and
  - Produce a valid CAPER for each ESG jurisdiction

- Emergency Shelter & Street Outreach = no separate project set up
ESG-CV & HMIS Manual

- **Legal Services**
  - Not a funded component of ESG or ESG-CV
  - Must be set up as the component under which it is funded (Emergency Shelter)

- **Supportive Services Only**
  - Not a funded component of ESG or ESG-CV
  - Must be set up as the component under which it is funded (Rapid Re-housing)

- **Coordinated Entry System**
  - Not a funded component of ESG or ESG-CV
  - Must be set up as the component under which it is funded (Rapid Re-Housing)
Recipients are required to submit a quarterly report in Sage on their use of ESG-CV funds.

Unlike the annual reporting on annual ESG grants, the reports for ESG-CV will be “bundled” reports (i.e. all shelters funded by a recipient that are in the same HMIS implementation will be in one report).

Bundling requires the HMIS Lead, rather than the subrecipient, to generate the CSV reporting on a quarterly basis.

Reports generated by the HMIS Lead will be for two date ranges: 1) the specific quarter being reported on; and 2) a cumulative period (grant start to end of the quarter).
## ESG-CV Quarterly Schedule

<table>
<thead>
<tr>
<th>ESG-CV Report Submissions</th>
<th>Due Date</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Initial</strong> -- Start to September 30, 2020</td>
<td>October 30, 2020</td>
</tr>
<tr>
<td><strong>Q1</strong> -- October 1, 2020 to December 31, 2020</td>
<td>January 30, 2021</td>
</tr>
<tr>
<td><strong>Q2</strong> -- January 1, 2021 to March 31, 2021</td>
<td>April 30, 2021</td>
</tr>
<tr>
<td><strong>Q3</strong> -- April 1, 2021 to June 30, 2021</td>
<td>July 30, 2021</td>
</tr>
<tr>
<td><strong>Q4</strong> -- July 1, 2021 to September 30, 2021</td>
<td>October 30, 2021</td>
</tr>
<tr>
<td><strong>Q5</strong> -- October 1, 2021 to December 31, 2021</td>
<td>January 30, 2022</td>
</tr>
<tr>
<td><strong>Q6</strong> -- January 1, 2022 to March 31, 2022</td>
<td>April 30, 2022</td>
</tr>
<tr>
<td><strong>Q7</strong> -- April 1, 2022 to June 30, 2022</td>
<td>July 30, 2022</td>
</tr>
<tr>
<td><strong>Q8</strong> -- July 1, 2022 to September 30, 2022</td>
<td>October 30, 2022</td>
</tr>
</tbody>
</table>
ESG-CV Q4 Reporting Webinar

- September 30, 2021, 2:00-3:00 EDT

This Webinar will cover the Sage HMIS Reporting Repository and the review the ESG-CV quarterly reporting process, including how to report on activities added in the updated ESG-CV Notice, Notice CPD-21-08
2022 Data Standards are in effect beginning 10.1.2021

There are changes to Universal Data Elements
  • Gender
  • Race

ESG and ESG-CV have no specific changes for 2022
Questions?
Contact Us...

• If you have any further questions, please contact us:
  ◦ Annual ESG – Please reach out to your ESG Representative or ESG@hcd.ca.gov
  ◦ ESG-CV – Please reach out to your Grant Administrator