

EXHIBIT E

PROJECT-SPECIFIC PROVISIONS AND SPECIAL TERMS AND CONDITIONS

1. Project-Specific Provisions

The following are project-specific terms and conditions and shall inform the references made to project-specific information not contained in prior exhibits.

Provision A.1 (As Referenced in Exhibit A, section 2)

The date of the Project Report is [DATE].

Provision A.2 (As Referenced in Exhibit A, section 2)

The date of the Award Letter is [DATE].

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Provision A.3 (As Referenced in Exhibit A, section 4)

The Development that is identified in the Award Letter and described in the Application, and that is supported by the HRI Work, if any, and which is to be developed and constructed by the Recipient, or other developer on behalf of the Recipient, contains the following unit mix:

| Insert location of Development: Street Address, City, State County APN(s) | | | Insert Project Name | |
|---|--------------------|----------------------|-------------------------------|--------------------------|
| Enter the number of units by bedroom size and income level. | | | | |
| # of Bedrooms | # of Project Units | AHSC Assisted Units* | Income Limit (Percent of AMI) | TOTAL RESTRICTED UNITS** |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total Project Units | 0 | 0 | | 0 |

Affordable Housing and Sustainable Communities (AHSC) Program

Round 9 - Loan

NOFA Date: 03/25/2025

Approved Date: 04/04/2025

Prep. Date: TO BE ADDED

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*Program Assisted Units must equal at least 20 percent of the total residential units as Affordable Units with an overall Project average affordability of all Restricted Units within the Project no greater than 50 percent represented by Area Median Income (AMI)

**Total Restricted units include all units restricted by the Program and TCAC. The Program Loan amount was calculated based on the number of Total Restricted Units.

Provision A.4 (As Referenced in Exhibit A, section 8)

| | |
|----------------------------------|--------------------------|
| Sponsor: | Insert Contact Info Here |
| Authorized Representative Name: | Insert Contact Info Here |
| Authorized Representative Title: | Insert Contact Info Here |
| Address: | Insert Contact Info Here |
| Phone No.: | Insert Contact Info Here |
| Email Address: | Insert Contact Info Here |

Provision B.1 (As Referenced in Exhibit B, section 3)

| Payee Name | Activity | Award Amount |
|------------|----------|--------------|
| | | |
| | | |
| | | |

PAYEE NAME IN WHITE ROW

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Provision D.1 (As Referenced in Exhibit D, section 27)

DEVELOPMENT NAME

THIS PROJECT HAS BEEN MADE POSSIBLE
BY FINANCING FROM
CALIFORNIA CLIMATE INVESTMENTS
(funded through the GREENHOUSE GAS REDUCTION FUND)
AFFORDABLE HOUSING AND SUSTAINABLE COMMUNITIES PROGRAM
THROUGH THE
STRATEGIC GROWTH COUNCIL AND
THE CALIFORNIA DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT

2. Special Terms and Conditions

[USE IF INCLUDING LP ON LOAN SA, OTHERWISE, "None."]

Exhibit A, Section 3C Definition of Sponsor: This provision is amended to add the following:

[ULTIMATE BORROWER] ("LP") is an affiliate of [AHD DEVELOPER SPONSOR] ("Corp"). Corp is the [SOLE MEMBER/ MANAGER/ MANAGING MEMBER] of [NAME OF LLC] ("LLC"), the [MANAGING GENERAL PARTNER/ ADMINISTRATIVE GENERAL PARTNER] of LP. Corp [AND ANY OTHER AWARDEES] [WAS/WERE JOINTLY] awarded the Program Loan funds pursuant to the Award Letter. The Department acknowledges that the LP will be the ultimate borrower of the Program Loan funds and as such will execute the Program Loan Documents. For the purposes of this Agreement, LP and Corp [ADD ANY OTHER AWARDEES] will be collectively referred to herein as "Sponsor." As such, the LP and Corp [ADD ANY OTHER AWARDEES] shall be jointly and severally liable for all the obligations of a Sponsor as set forth herein. Performance satisfactory to the Department by the LP or the Corp [ADD ANY OTHER AWARDEES] of any duties and obligations under this Agreement, or under any other agreements as required by the Department, will be deemed as performance by the Sponsor.

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