

State of California Consolidated Annual Performance & Evaluation Report (CAPER) Fiscal Year 2024-2025 (FY24)

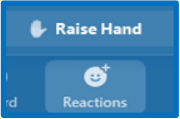
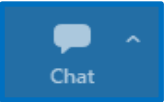
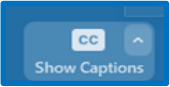
September 3, 2024
2:00pm - 3:00pm

California Department of Housing and
Community Development (HCD)
Division of Federal Financial Assistance (DFFA)





Housekeeping

- ▶ All Participant Lines Muted Upon Entry 
- ▶ Use “Raise Hand” Feature 
- ▶ Use Chat 
- ▶ Comments on FY24 CAPER Saved as Public Record
- ▶ Periodically Pause for Questions/Comments
- ▶ Meeting Is Recorded
- ▶ Recording and Slides Available/Posted
- ▶ Closed Captioning 



Presenters

Presentation Hosts

HUD Reporting Team:

- ▶ Samantha Brumbaugh, *Staff Services Manager I*
- ▶ Farid Barkzai, *HUD Reporting Specialist*
- ▶ Alexis Navarro, *HUD Reporting Analyst*
- ▶ Dawn Magnusson, *HUD Reporting Representative*
- ▶ Luke Gladstein, *HUD Reporting Representative*

Team members not presenting:

Chelsea Meuleman, *Staff Services Manager II*
Juanita Bermudez, *HUD Reporting Representative*

Presenters

Program Teams:

Anthony Zepeda, *ESG Specialist*
Connie Mallavia, *ESG-CV Specialist II*
Crystal White, *CDBG Specialist*
Michael Phillips, *CDBG-CV Specialist II*
Kelly Underwood, *Housing Policy & Program Administration Section Chief*
Soledad Sandoval, *Project Origination, Staff Services Manager I*
Mylinh Tran, *NHTF Staff Services Manager II*



Agenda

- ▶ Introduction
- ▶ CAPER Background
- ▶ Goals and Accomplishments
- ▶ Resources and Investments
- ▶ Affordable Housing
- ▶ Program Highlights
- ▶ Closing
- ▶ Questions/Comments



CAPER Introduction





The Consolidated Annual Performance and Evaluation Report (CAPER)

- ▶ The CAPER is an assessment of the progress made towards achieving the strategic plan and action plan goals of the 5-year Consolidated Plan.
 - Reporting Period: July 1, 2024, through June 30, 2025 (FY24)
- ▶ 15-Day Public comment period is August 27, 2025, through September 11, 2025
- ▶ Submission to U.S. Department of Housing and Urban Development (HUD) by September 30, 2025

CAPER Background





CAPER Background

- ▶ Outlines the outcomes and achievements of key State of California programs funded by HUD.
- ▶ Reports on federally funded program resources, expenditures, activities, and recipients of funding.
- ▶ Discusses the state's actions in reducing homelessness, addressing obstacles to increase the supply of affordable housing, meeting needs and reducing poverty, and other actions that further the goals and objectives listed in the state's FY 2024-25 Annual Action Plan (AAP).
- ▶ Programs Included:
 - ▶ Community Development Block Grant (CDBG & CDBG-CV) Program
 - ▶ Emergency Solutions Grants (ESG & ESG-CV) Program
 - ▶ HOME Investment Partnerships Program (HOME)
 - ▶ HOME American Rescue Plan (HOME-ARP)
 - ▶ National Housing Trust Fund (NHTF or HTF) Program
 - ▶ Housing Opportunities for Persons With AIDS (HOPWA) Program



Sections of the CAPER

- ▶ CR-05 Goals and Outcomes
- ▶ CR-10 Composition of Families
- ▶ CR-15 Resources and Investments
- ▶ CR-20 Affordable Housing
- ▶ CR-25 Homeless & Special Needs
- ▶ CR-30 Public Housing
- ▶ CR-35 Other Actions
- ▶ CR-40 Monitoring

Collecting the Data

Actions Taken



Sections of the CAPER

- ▶ CR-45 CDBG
- ▶ CR-50 HOME
- ▶ CR-55 HOPWA
- ▶ CR-56 NHTF
- ▶ CR-58 Section 3

Outcomes

- ▶ CR-60 ESG
- ▶ CR-65 Persons Assisted
- ▶ CR-70 Assistance Provided & Outcomes
- ▶ CR-75 Expenditures

ESG outcomes

CR-05

Goals and Accomplishments





CR-05 Goals and Accomplishments

Table 1

Action Plan Goal	Amount Expended	Goal Outcome Indicator (GOI)	% of 1-Year Goal	% of 5-Year Goal
Addressing and Preventing Homelessness	ESG: \$10,188,737	TBRA/Rapid Re-Housing: 2,834 HA ESG: 2,399, HOME: 401, HOPWA: 34 <i>TBRA/RR over 5-years: 13,846</i>	85%	923%
	HOME: \$2,440,071	Homeless Overnight Shelter: 18,217 PA ESG: 18,136, HOPWA: 81 <i>Homeless Person/Shelter over 5-years: 88,399</i>	92%	393%
	HOPWA: \$3,269,133	Homelessness Prevention: 856 PA ESG: 211, HOPWA: 645 PA <i>Homelessness Prevention over 5-years: 3,798</i>	132%	253%
		HIV/AIDS Housing Operations: 8 HHU HOPWA: 8 HHU <i>HIV/AIDS Operations over 5-years: 2,083</i>	53%	50%

Tenant-Based Rental Assistance: TBRA
Households Assisted: HA
Household Housing Units: HHU
Persons Assisted: PA



CR-05 Goals and Accomplishments

Table 1(Continued)

Action Plan Goal	Amount Expended	Goal Outcome Indicator (GOI)	% of 1-Year Goal	% of 5-Year Goal
Economic Development Opportunities	CDBG: \$2,819,152	Jobs Created/Retained: 279 Jobs <i>Jobs Created over 5-years: 942</i> Businesses Assisted (BA): 69 BA <i>Businesses Assisted over 5-years: 217</i>	78% 173%	118% 434%



CR-05 Goals and Accomplishments

Table 1(Continued)

Action Plan Goal	Amount Expended	Goal Outcome Indicator (GOI)	% of 1-Year Goal	% of 5-Year Goal
Increase Housing Affordability	CDBG: \$8,924,442	Rental Units Constructed: 101 HHU HOME: 28, NHTF: 73 <i>Rental Units Constructed over 5-years: 823</i>	36%	66%
	HOME: \$7,036,326	Rental Units Rehabilitated: 0 HHU <i>Rental Unit Rehab over 5-years: 279</i>	0%	56%
	HTF: \$18,156,497	Homeowner Housing Rehab: 29 HHU CDBG: 23, HOME: 6 <i>Homeowner Housing Rehab over 5-years: 348</i>	20%	139%
		Homeowner Housing Added: 0 HHU <i>HH Added over 5-years: 171</i>	0%	68%
		Direct Financial Assistance to Homebuyers: 24 HA CDBG: 13, HOME: 11 <i>Direct Financial Assistance over 5-years: 327</i>	17%	131%



CR-05 Goals and Accomplishments

(Continued)

Action Plan Goal	Amount Expended	Goal Outcome Indicator (GOI)	% of 1-Year Goal	% of 5-Year Goal
Maintain or Improve Access to Public Services	CDBG: \$4,420,005	Public Service Activities other than Low/Moderate Income Housing Benefit: 37,835 PA <i>PS Activities Other than Low/Mod over 5-years: 213,044</i>	93%	2,841%
		Public Service Activities for Low/Moderate Income Housing Benefit: 0 HA <i>PS Activities Low/Mod over 5-years: 96</i>	0%	19%
Maintain or Improve Public Facilities and Infrastructure	CDBG: \$17,965,432	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 165,676 PA <i>PF/Infrastructure Activities over 5-years: 839,528</i>	139%	2,365%



CR-05 Goals and Accomplishments

CDBG-CV Addendum to Table 1

Action Plan Goals	Amount Expended	Goal Outcome Indicator (GOI)	% of 1-Year Goal	% of 5-Year Goal
Addressing and Preventing Homelessness	CDBG-CV: \$16,522,772.21	Housing for the Homeless Added: 0 HHU	0%	N/A
Economic Development	CDBG-CV: \$1,858,467.34	Jobs Created/ Retained: 187	113%	N/A
		Businesses Assisted: 35	106%	N/A
Maintain or Improve Access to Public Services	CDBG-CV: \$7,111,195.91	Public Service Activities other than Low/Moderate Income Housing Benefit: 155,600	3,458%	N/A
Maintain or Improve Public Fac. and Infrastructure	CDBG-CV: \$7,972,105.26	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 81,358	939%	N/A

CR-15

Resources and Investments





CR-15 Resources and Investments

(Table 3)

Program	Resources Made Available	Expended During Program Year
CDBG	\$50,465,955	\$38,472,931
HOME	\$37,964,245	\$32,318,481
HOPWA	\$9,349,346	\$3,665,513
ESG	\$14,857,351	\$11,635,836
HTF	\$21,561,035	\$22,756,606
Other	\$110,650,141	\$169,358,930

CR-20

Affordable Housing





CR-20

Affordable Housing

Description of Affordable Housing	One Year Goal	Actual
Number of homeless households to be provided affordable housing units	3,300	2,472 (ESG: 2,399 HTF: 73)
Number of non-homeless households to be provided affordable housing units	786	482 (CDBG: 36, HOME: 446)
Number of special needs households to be provided affordable housing units	610	760 (HOPWA: 760)
TOTAL	4,696	3,714



CR-20

Affordable Housing

Description of Affordable Housing	One Year Goal	Actual
Number of households supported through rental assistance	3,885	3,560 (ESG: 2,399, HOME: 401, HOPWA: 760)
Number of households supported through the production of new units	480	101 (HOME: 28, HTF: 73)
Number of households supported through rehabilitation of existing units	191	29 (CDBG: 23, HOME: 6)
Number of households supported through acquisition of existing units	140	24 (CDBG: 13, HOME: 11)
TOTAL	4,696	3,714

Program Highlights

Community Development Block Grant (CDBG)





CDBG - Program Highlights

**Resources Made
Available**

\$50,465,955

**Amount Expended
During Program Year**

\$38,472,931



Affordable Housing Goals

Owner-Occupied Rehabilitation
Multiunit Rehabilitation
First Time Homebuyer



Non-Housing Community Development Goals

Public Facilities and Infrastructure
Public Services
Economic Development



CDBG - Program Highlights



Housing

39 Low/Moderate-Income
Households Benefitted



Economic Development

348 Businesses Assisted/
Jobs Retained



Public Services

37,835 LMI Persons
Benefitted



Public Improvements & Infrastructure

165,676 LMI Persons
Benefitted



CDBG - Success Story

Seeley Colonia, County of Imperial Fire Station and Cooling Center



The County of Imperial leveraged Community Development Block Grant (CDBG) funds to construct a dual-purpose fire station and cooling center in Seeley, a designated colonia community. This 4,375 square foot facility houses the Imperial County Fire Department, featuring accommodations such as bays for two fire trucks, sleeping quarters, bathrooms, a kitchen, and other essential amenities. Additionally, the facility contains a 975 square foot cooling center and restroom designed to provide a safe refuge for residents during periods of severe heat. Summer temperatures frequently reach between 110-120 degrees in Imperial County, putting low to moderate income (LMI) residents at risk, many of whom cannot afford to maintain or replace HVAC systems. The cooling center, with capacity to shelter up to 56 people, will serve as a critical resource during extreme heat events, power outages, and natural disasters, ensuring the safety and wellbeing of vulnerable community members.

Project Funding CDBG:

\$6,103,677 + Seeley Colonia, County of Imperial PI: \$529,624 = \$6,633,301 Impact

Program Highlights

Community Development Block Grant CARES Act (CDBG-CV)





CDBG-CV Program Highlights

- ▶ Since launch, CDBG-CV has assisted over 237,000 California residents.
- ▶ In FY2024, CDBG-CV realized the following accomplishments:
 - Assisted more than 155,000 individuals through public services
 - Supported 50 economic development programs across the state
 - Continued development of 32 permanent housing multi-family developments
 - Created or improved access for more than 81,000 individuals to public facilities across the state
- ▶ In FY2024, CDBG-CV grantees expended \$35.5 million on eligible activities, planning and administration.



CDBG-CV Program Highlights

- ▶ City of Exeter Business Assistance Program
 - Assisted 5 small businesses impacted by COVID 19 to retain and create jobs through forgivable loans
- ▶ County of Tulare Homekey Rehabilitation
 - Converted a former motel into 22 permanent housing units for persons experiencing homelessness
- ▶ City of Arvin Homeless Navigation Center
 - Provided comprehensive supportive services for over 100 individuals experiencing homelessness
- ▶ City of Dunsmuir Subsistence Payment Program
 - Provided emergency rent, mortgage, and utility assistance to 374 households

Program Highlights

Emergency Solutions Grants (ESG)





ESG - Program Highlights

During the FY24 Reporting Period, ESG served approximately 22,000 persons and expended over \$11.6 million dollars.

Activity Type	Expenditures	Persons Served
Rapid Re-Housing	\$4,581,136.70	3,859
Emergency Shelter	\$4,073,721.30	8,651
Street Outreach	\$717,147.00	9,485
Homelessness Prevention	\$816,732	211

Program Highlights

Emergency Solutions Grants CARES ACT (ESG-CV)





ESG-CV Program Highlights

- 49 Subrecipients, including 7 Tribal Communities, had executed contracts to utilize ESG-CV funds to prepare for, prevent and respond to COVID-19.
- HCD worked with ICF Consultants to provide training, technical assistance and support to subrecipients throughout the grant period.
- California expended the entire \$319.5 ESG-CV grant (100 percent).



ESG-CV Total Accomplishments

Activity Type	Persons Served
Rapid Re-Housing	25,061
Emergency Shelter	52,823
Street Outreach	21,347
Homelessness Prevention	823
TOTAL PERSONS SERVED	100,054



ESG-CV Program Community Highlight

Riverside County

- Riverside County's 2025 Point in Time County (PIT) revealed a **19-percent reduction** in unsheltered homelessness.
- ESG-CV funds allowed Riverside to create flexible, scalable interventions that met people where they were - on the streets, in shelters and exiting institutions.
- The County's ESG-CV funded programs assisted 1413 individuals transition into permanent housing - **a critical marker of long-term stability**. An additional 538 people were connected to temporary housing placements, bridging the gap to permanent options.
- The County's ESG-CV grant enabled them to provide critical services to 5,435 individuals experiencing homelessness through a comprehensive, coordinated system of care

Program Highlights

HOME Investment Partnerships (HOME)





HOME - Program Highlights

- Released a HOME NOFA in December 2024 for approximately \$35 million, which included the 2024 HUD HOME allocation, a 50% Rural Areas funding target, and a 20% funding target for Native American Entities.
- The NOFA was over-subscribed for Project Activities by \$55 million but under-subscribed for Program Activities by \$8.5 million. Pending approval, the NOFA will be amended to extend the application due date for Program Activities and Native American Entity (NAE) Project Activities on an over-the-counter basis. Awards for Program Activities and NAE Project Activities will be made on a rolling basis, and awards for non-NAE Project Activities will be made in December 2025.
- The State HOME Program greatly exceeded its \$1.13 million matching funds obligation, by more than \$28 million.
- Total HOME Expenditures of \$32,318,481 include grant and Program Income expenditures made during the year for both open and completed activities, as well as administration.



HOME - Program Highlights

Activity Type	Expenditures	Units Completed/ Assisted
Rental Construction/Rehabilitation	\$5.9 million	28
Tenant-Based Rental Assistance	\$2.44 million	401
Direct Financial Assistance to Homebuyers	\$579,632	11
Owner-Occupied Rehabilitation	\$556,000	6



HOME - Success Story

Corazon de Valle Commons

- Multifamily Rental New Construction Project
- 30 HOME-assisted Units
- Target Population: Family households and Farmworkers
- Family households and Farmworkers earning up to 60% of Area Median Income
- 10 One-bedroom apartments, 24 Two-bedroom apartments & 16 Three-bedroom apartments and 10 Four-bedroom apartments
- On-Site Amenities: leasing office, spacious community room, and maintenance shop
- Shopping, a grocery store, schools, and public transportation are within a mile of the project
- Located in the City of Huron, in Fresno County



Program Highlights

National Housing Trust Fund (NHTF)





NHTF - Program Highlights

HCD has implemented the approved NHTF Allocation Plan.

- Affordable multifamily rental housing.
- Target Population: Extremely Low-Income households at or below 30% of Area Median Income (AMI).

Project Name	Location	NHTF Completed Units	Other Assisted Units	Exempt Management Units	Total Units
Kifer Senior Apts	Santa Clara	46	34	1	81
My Angel	Los Angeles	27	26	1	54
	Total	73	60	2	135



NHTF - Success Story

KIFER SENIOR APARTMENTS in SANTA CLARA

New Construction

- 80 Affordable Units
 - 46 HHC Assisted Units
 - 30 Studio Units
 - 45 One Bedroom Units
 - 4 Two Bedroom Units
 - 1 Two Bedroom Management Units
- Area Median Income (AMI)
 - Range: 20% to 50% AMI
- 8 VASH Voucher
- 33 HUD Rental Subsidy





NHTF - KIFER SENIOR APARTMENTS

Amenities

- On-site Management Agent
- On-site Case Management & Supportive Services
- Roof-top Terrace
- Large community room
- Proximity to public transportation





NHTF - Success Story



MY ANGEL in LOS ANGELES

- New Construction
- 54 Units
 - 53 Studio Units
 - 1 two-bedroom manager units
- Area Median Income (AMI)
 - Range 25% to 60% AMI
- 27 NHTF Assisted Units
- 24 VASH Vouchers
- 29 Project Based Vouchers



NHTF - MY ANGEL (Cont'd)



Amenities

- On-site Management Agent
- On-site Case Management & Supportive Services
- 2 Spacious outdoor courtyards
- Large community room
- Exercise Room
- Technology Center

Program Highlights

Housing Opportunities for Persons With AIDS (HOPWA)





HOPWA - Program Highlights

- ❖ The Housing Opportunities for Persons With AIDS (HOPWA) Program funds housing assistance and supportive services designed to reduce or prevent homelessness for low-income persons living with HIV (PLWH).
- ❖ During FY 2024-25, HOPWA served:
 - 632 households with housing assistance (rent, mortgage, utility, move-in, shelter, facility operating costs)
 - 775 households with supportive services (food, transportation, case management)
 - 259 households with housing location and information assistance



Find the CAPER

CAPER: [2024-2025 CAPER Draft](#)

Plans & Reports

HCD issues plans and reports, in addition to those that are federally and state-mandated, to educate all Californians on housing policy topics and to promote a more affordable and equitable housing landscape throughout the state.

HCD Annual Report

Fiscal year July 1, 2023-June 30, 2024

HCD ANNUAL REPORT FISCAL YEAR 2023-24

On This Page

[HCD Annual Report](#)

[Statewide Housing Plan](#)

[Federal Plans and Reports](#)

[Annual CALGreen Report](#)

[California's Plan to](#)

Consolidated Annual Performance and Evaluation Reports (CAPER)

Submitted annually to the U.S. Department of Housing and Urban Development (HUD), the Consolidated Annual Performance and Evaluation Report (CAPER) provides an assessment of California's accomplishments and progress toward Consolidated Plan goals.

2024-2025

- [State of CA 2024-2025 CAPER \(PDF\)](#)

Presentation Materials

Federal Plans and Reports - HUD Reporting

The Federal Planning & Reporting Unit is directly involved with reporting from various federal programs as part of planning & compliance requirements, required by the U.S. Department of Housing and Urban Development (HUD).

The planning and reporting activities required for receipt of federal program funds include the development of the 5-year Consolidated Plan (Con Plan), 1-Year Annual Action Plan (AAP), the Consolidated Annual Performance Evaluation Report (CAPER), Semi-Annual Labor Compliance reports, Emergency Solutions Grants (ESG) Coronavirus Aid, Relief, and Economic Security (CARES) Act (ESG-CV) Quarterly Reporting, and other federally mandated reports.

Citizen Participation
Plan

Consolidated Plans

Annual Action Plans and
Amendments (2020-
2024)

Consolidated Annual
Performance and
Evaluation Reports
(CAPER)

Specialty Grants

Archive

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How to Submit Comments

▶ In writing

California Department of Housing and Community Development
651 Bannan St., Suite 400
Sacramento, CA 95811
Attention: HUD Reporting

- ▶ Email: FederalReporting@hcd.ca.gov
- ▶ Phone: (916) 263-2771

Accessibility and Accommodations:

HCD will make every effort to accommodate the needs of non-English-speaking residents and individuals with disabilities. Translation services and auxiliary aids are available upon request. Please submit requests by email to FederalReporting@hcd.ca.gov





Thank you!

Thank you for your participation. Your feedback helps us in our efforts to promote safe, affordable homes and vibrant, inclusive, sustainable communities for all Californians.

For more information, or to send a comment or question, please email FederalReporting@hcd.ca.gov.





Questions, Comments, Feedback?

