

Fiscal Year 2025-2026 (FY25) State of California Consolidated Annual Performance & Evaluation Report (CAPER)

Public Hearing
September 8, 2026
2:00pm - 3:15pm

California Department of Housing and Community
Development (HCD)

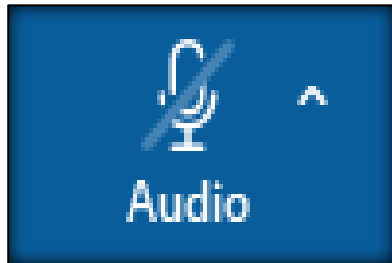
CA Housing and Homelessness Agency (CHHA)



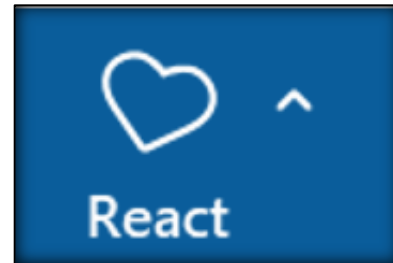




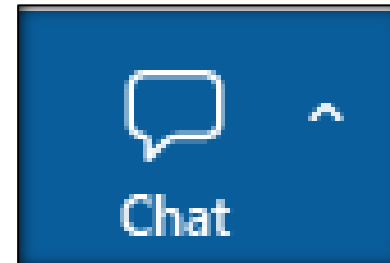
Housekeeping



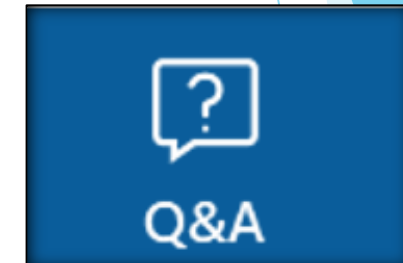
All Participant
Lines Muted
Upon Entry



Use "Raise
Hand" Feature



Use Chat for
comments



Use Q&A for
Questions



Use Captions
if needed



Presenters

HUD Reporting Team:

- ▶ Samantha Brumbaugh, *Supervisor I*
- ▶ Farid Barkzai, *HCD Specialist I*
- ▶ Alexis Navarro, *HCD Analyst II*
- ▶ Luke Gladstein, *HCD Representative II*

Program Team Highlights:

- ▶ Tanner Wolverton, *CDBG Specialist I*
- ▶ Anthony Zepeda, *HCD Specialist I*
- ▶ Jason L. Bradley, *HCD Manager III*

At our in-person location: Dawn Magnusson, *HCD Representative II*



Agenda

- ▶ Introduction
- ▶ CAPER Background
- ▶ Goals and Accomplishments
- ▶ Resources and Investments
- ▶ Affordable Housing
- ▶ Outcome Highlights
- ▶ Closing
- ▶ Questions/Comments/Feedback



CAPER Introduction





The Consolidated Annual Performance and Evaluation Report (CAPER)

The CAPER is an assessment of the progress made towards achieving the strategic plan and action plan goals of the 5-year Consolidated Plan.

- ▶ Reporting Period: **July 1, 2025**, through **June 30, 2026 (FY25)**
- ▶ 15-Day Public Comment Period: **August 25, 2026**, through **September 9, 2026**
- ▶ U.S. Department of Housing and Urban Development (HUD)
Submission Deadline: **September 30, 2026**

CAPER Background





CAPER Background

- ▶ Outlines outcomes and achievements of key State of California programs funded by HUD:
 - Community Development Block Grant & CARES Act (CDBG & CDBG-CV) Program
 - Emergency Solutions Grants (ESG) & Rapid Unsheltered Survivor Housing (RUSH) Program
 - HOME Investment Partnerships Program (HOME)
 - HOME American Rescue Plan (HOME-ARP)
 - National Housing Trust Fund (NHTF or HTF) Program
 - Housing Opportunities for Persons With AIDS (HOPWA) Program
- ▶ Reports on federally funded program resources, expenditures, activities, and recipients of funding.
- ▶ Discusses the state's actions in reducing homelessness, addressing obstacles to increase the supply of affordable housing, meeting needs and reducing poverty, and other actions that further the goals and objectives listed in the state's FY 2025-26 Annual Action Plan (AAP).



Sections of the CAPER

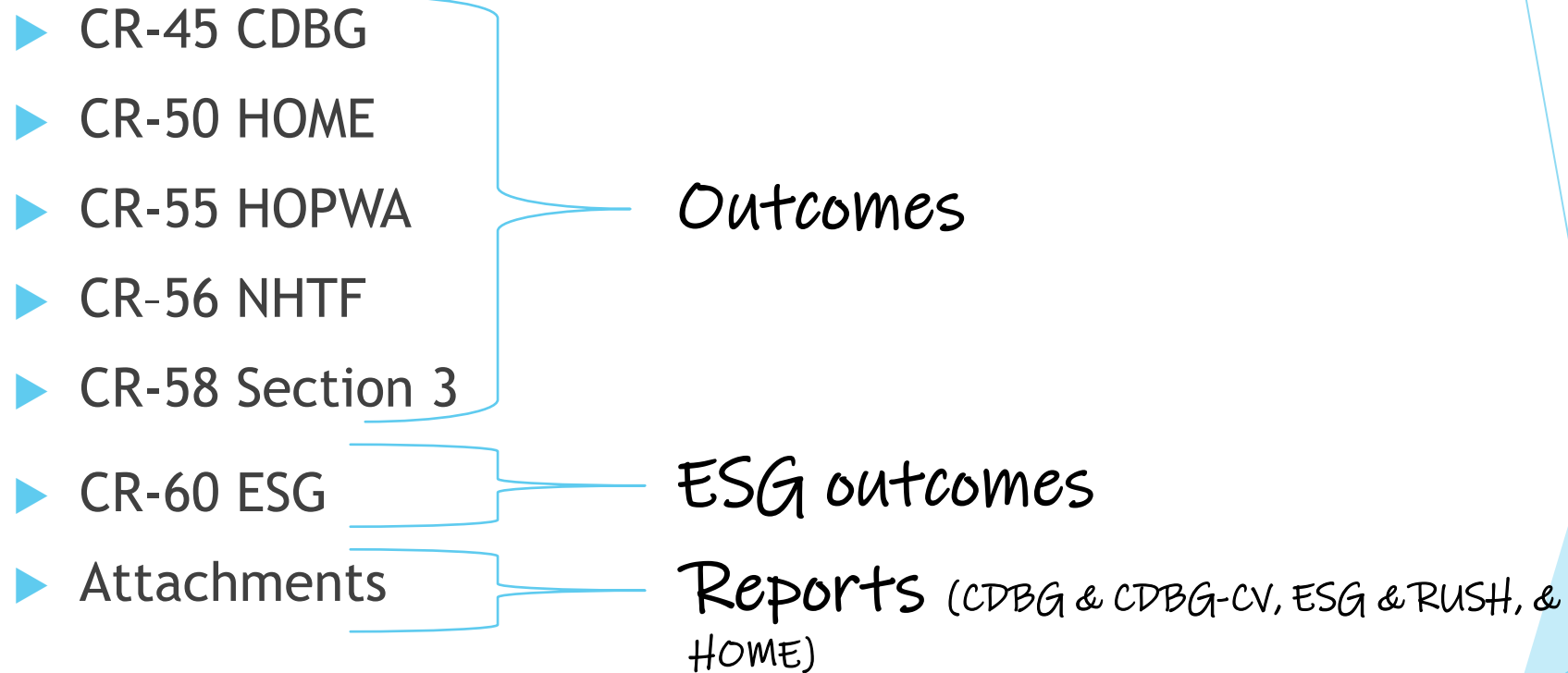
- ▶ CR-05 Goals and Outcomes
- ▶ CR-10 Composition of Families
- ▶ CR-15 Resources and Investments
- ▶ CR-20 Affordable Housing
- ▶ CR-25 Homeless & Special Needs
- ▶ CR-30 Public Housing
- ▶ CR-35 Other Actions
- ▶ CR-40 Monitoring

Data Collected

Actions Taken



Sections of the CAPER



CR-05

Goals and Accomplishments

(page 3-14)





CR-05 Goals and Accomplishments (Part A)

Table 1 (page 6)

Goal	Category	Source / Amount	Indicator	Unit of Measure
Increase Supply of Affordable Housing	Affordable Housing	HOME, NHTF	New Units	Housing Units
Preserve Existing Affordable Housing	Affordable Housing	CDBG, HOME, NHTF	Rehabilitation	Housing Units



CR-05 Goals and Accomplishments (Part B)

Table 1 (page 6)

Expected Strategic Plan	Actual Strategic Plan	Percent Complete	Expected Program Year	Actual Program Year	Percent Complete
5-year goal planned	5-year progress so far	Progress toward 5-year goal	Annual goal planned	Annual progress made	Progress toward annual goal

CR-15

Resources and Investments

(Page 18-26)





CR-15 Resources and Investments

(Table 3 page 18)

Program	Resources Made Available (Annual allocations, program income, carryover funds)	Expended During Program Year (Actual expenditures)
CDBG	\$	\$
HOME	\$	\$
HOPWA	\$	\$
ESG	\$	\$
HTF	\$	\$
Other (CDBG-DR & NDR)	\$	\$

CR-20

Affordable Housing

(page 27-30)





CR-20 Affordable Housing

(Table 11 page 27)

Population Category	One-Year Goal	Actual One Year
Homeless Households		
Non-Homeless Households		
Special-Needs Households		
TOTAL		



CR-20 Affordable Housing

(Table 12 page 27)

Type of Assistance	Actual One Year	Actual
Rental Assistance (TBRA + RRH)		
Production of New Units		
Rehabilitation of Existing Units		
Acquisition of Existing Units		
TOTAL		

CR-25

Homeless & Special Needs

(page 30-36)





CR-25 Homeless and Other Special Needs

(Page 30)

The CAPER must include an evaluation of the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness:

- ▶ Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs. (*ESG does outreach to homeless persons*)
- ▶ Addressing the emergency shelter and transitional housing needs of homeless persons. (*HOPWA funds one agency that provides transitional housing*)
- ▶ Helping low-income individuals and families avoid becoming homeless. (*NHTF provides funding via grants/loans for rental housing*)
- ▶ Helping homeless make the transition to permanent housing and independent living. (*Veterans Housing and Homelessness Prevention program in 2014*)

CR-35

Other Actions

(page 38-47)





CR-35 Other Actions

(Page 38)

The CAPER includes a summary of progress made on the “Other Actions” described in the Strategic Plan and Action Plan, including actions taken to:

- ▶ Remove Barriers to Affordable Housing
- ▶ Remove Obstacles to Meeting Underserved Needs
- ▶ Remove Lead-Based Paint Hazards
- ▶ Reduce the number of Poverty-Stricken Families
- ▶ Enhance Coordination between public and private housing and social service agencies
- ▶ Overcome the effects of any impediments identified in the jurisdiction’s analysis of impediments to fair housing choices

CR-40

Monitoring

(page 48-50)





CR-40 Monitoring

(Page 40)

HCD uses a consistent monitoring approach across all HUD-funded programs to make sure funds are used properly and in compliance with federal requirements. This includes:

- ▶ reviewing financial and program records,
- ▶ checking for compliance with key rules, and
- ▶ providing ongoing support to help partners stay on track.

Monitoring is based on risk and may include both desk reviews and onsite visits. These efforts help prevent fraud, waste, and abuse and ensure programs continue meeting community needs.

Program Highlights

Community Development Block Grant (CDBG)





CDBG - Program Highlights

**Resources Made
Available**

\$49,748,591

**Amount Expended
During Program Year**

\$55,598,228



Affordable Housing Goals

Owner-Occupied Rehabilitation
Multiunit Rehabilitation
First Time Homebuyer



Non-Housing Community Development Goals

Public Facilities and Infrastructure
Public Services
Economic Development

HCD did not exceed Budget: Expenditures may appear higher because communities can use previously allocated funds. This reflects faster project progress.



CDBG - Program Highlights



Housing

90 Low/Moderate-Income
Households Benefited



Economic Development

110 Businesses Assisted
333 Jobs Retained/Created



Public Services

74,000 Persons Benefited



Public Improvements & Infrastructure

153,000 Persons Benefited



CDBG - Success Story

County of Imperial - Niland Wastewater Treatment Plant



\$4.5 million of CDBG funds were used to fund improvements to the Niland Wastewater Treatment Plant (WWTP). The project included improvements to existing facilities and construction of three new evaporation ponds. Without CDBG funding, the WWTP may not have become fully operational.

Program Highlights

Emergency Solutions Grants (ESG)





ESG - Program Highlights

During the FY25 Reporting Period, ESG served approximately 25,700 persons and expended over \$12.4 million dollars.

Activity Type	Expenditures	Persons Served
Rapid Re-Housing	\$6,681,175	3,694
Emergency Shelter	\$4,710,897	12,366
Street Outreach	\$978,522	9,631
Homelessness Prevention	\$51,369	9



ESG-Emergency Shelter Success Story

Gospel Center Rescue Mission (Stockton) - New Life Program Multi-Purpose Center



- ▶ Three-story shelter that provides 110 new beds for men experiencing homelessness (up from 24 beds).
- ▶ Offers a variety of services including counseling, job training, addiction recovery and recuperative care.





ESG-Street Outreach Success Story

Tuolumne County Homeless Outreach Support Team (HOST)



- ▶ Monthly multi-agency Street Outreach Effort to connect with and build rapport with people experiencing homelessness.
- ▶ Sharing resources and access to homeless and shelter services.
- ▶ Through their efforts, HOST has assisted 35 persons to find shelter, 47 persons to find permanent housing, 109 persons entered into HMIS, and 341 persons contacted.

Program Highlights

Rapid Unsheltered Survivor Housing (RUSH)





ESG-RUSH Program Highlights

Rapid Unsheltered Survivor Housing (RUSH)

- ▶ Individuals and families experiencing or at risk of homelessness who have been displaced by disasters.
- ▶ Los Angeles County Development Authority (LACDA) expended \$1,039,778 in response to the 2025 LA Fires Disaster.
- ▶ In FY25, ESG-RUSH funding assisted 223 persons.

Program Highlights

HOME Investment Partnerships Program (HOME)





HOME - Program Highlights

**Resources Made
Available**

\$38,443,109

**Amount Expended
During Program Year**

\$45,990,283



Affordable Housing Goals

Multifamily Rental Development
Multifamily Rehabilitation
First Time Homebuyer
Tenant-Based Rental Assistance (TBRA)

HCD did not exceed Budget: Expenditures may appear higher because communities can use previously allocated funds. This reflects faster project progress.



HOME - Program Highlights



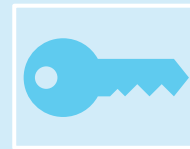
Rental Units Developed

73



Rental Units Rehabilitated

8



Homebuyers Assisted

8



Households received TBRA Assistance

78



HOME - Success Story

Northview Senior Apartments

- Multifamily Rental New Construction Project
- 30 HOME-assisted Units
- Target Population: Seniors age 62 and older, including persons with disabilities
- Senior households earning between 30% and 60% of Area Median Income
- 31 total units: one-bedroom and two-bedroom apartments, including a manager's unit
- On-Site Amenities: community room, on-site laundry, elevator, fitness room, community garden, dog park, and ADA-accessible units
- Rural infill site served by Colusa County Transit dial-a-ride and timed routes, reducing car dependence for medical visits, groceries, and parks
- Located in the City of Williams, in Colusa County



Program Highlights

National Housing Trust Fund (NHTF)





NHTF - Program Highlights

**Resources Made
Available**

\$23,448,690

**Amount Expended
During Program Year**

\$20,725,000



Affordable Housing Goals

Multifamily Rental Development



NHTF - Success Story

New Construction

- 80 Affordable Units
 - 15 HHC (NHTF) Assisted Units
 - 12 One-Bedroom Units
 - 24 Two-Bedroom Units
 - 28 Three-Bedroom Units
 - 16 Four-Bedroom Units
- Area Median Income (AMI)
 - Range: 30% to 60% AMI
- 67 Project-Based Vouchers
- 10 RAD Vouchers

ESCALANTE MEADOWS in GUADALUPE



Program Highlights

Housing Opportunities for Persons With AIDS (HOPWA)





HOPWA - Program Highlights

The Housing Opportunities for Persons With AIDS (HOPWA) Program funds housing assistance and supportive services designed to reduce or prevent homelessness for low-income Persons Living With HIV (PLWH).

During FY 2025-26, HOPWA served:

- ▶ 740 households with housing assistance (rent, mortgage, utility, move-in, shelter, facility operating costs)
- ▶ 770 households with supportive services (food, transportation, case management)
- ▶ 379 households with housing location and information assistance



Public Comment Period

CAPER: <https://www.hcd.ca.gov/plans-and-reports/federal/caper>

The screenshot shows the website for the California Department of Housing and Community Development. The header includes the department's logo and name, along with navigation links for Grants & Funding, Manufactured & Mobilehomes, Building Standards, Planning & Community Development, Policy & Research, and About HCD. The main heading is "Federal Plans and Reports - HUD Reporting". Below this, there is a breadcrumb trail: Home > Plans & Reports > Federal Plans and Reports - HUD Reporting. The text explains that the Federal Planning & Reporting Unit is directly involved with reporting from various federal programs as part of planning & compliance requirements, required by the U.S. Department of Housing and Urban Development (HUD). It also states that the planning and reporting activities required for receipt of federal program funds include the development of the 5-year Consolidated Plan (Con Plan), 1-Year Annual Action Plan (AAP), the Consolidated Annual Performance Evaluation Report (CAPER), Semi-Annual Labor Compliance reports, Emergency Solutions Grants (ESG) Coronavirus Aid, Relief, and Economic Security (CARES) Act (ESG-CV) Quarterly Reporting, and other federally mandated reports. A grid of links is displayed, including "Citizen Participation Plan", "Consolidated Plans", "Annual Action Plans and Amendments", "Consolidated Annual Performance and Evaluation Reports (CAPER)", "Specialty Grants various", and "Archive". A cartoon girl with brown hair and a yellow bow is pointing at the "Consolidated Annual Performance and Evaluation Reports (CAPER)" link. To the right of the grid, there is a section titled "On This Page" with a list of links: "Citizen Participation Plan", "Consolidated Plans", "Annual Action Plans", "Consolidated Annual Performance and Evaluation Reports", "Specialty Grants various", and "Archive".



The 2025-2026 Consolidated Annual Performance and Evaluation Report will be available for a 15-day public comment starting August 25 through September 9, 2026.



How to Submit Comments

In writing

California Department of Housing and Community Development

651 Bannon St., Suite 400

Sacramento, CA 95811

Attention: HUD Reporting

Email: FederalReporting@hcd.ca.gov

Phone: (916) 776-7462

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SEPTEMBER 2026

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20	21	22	23	24	25	26
27	28	29	30			

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Thank you!

Thank you for your participation. Your feedback helps us in our efforts to promote safe, affordable homes and vibrant, inclusive, sustainable communities for all Californians.

For more information, or to send a comment or question, please email FederalReporting@hcd.ca.gov.





2026-2027 Annual Action Plan Questions, Comments, Feedback?

**Public
Hearing
Questions
Comments
Feedback**





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General Unrecorded Questions, Comments, Feedback?

