

EXHIBIT E

PROJECT-SPECIFIC PROVISIONS AND SPECIAL TERMS AND CONDITIONS

1. PROJECT-SPECIFIC PROVISIONS

The following are project-specific terms and conditions (referred to as enumerated provision(s) for ease of reference in prior exhibits) and shall inform the references made to project-specific information not contained in those prior exhibits.

Provision Ex.A.- E.1 (As referenced in Exhibit A, 3.C)

[ULTIMATE BORROWER] ("LP") is an affiliate of **[SPONSOR]** ("Corp"). Corp was awarded the VHHP Program Loan funds pursuant to the Award Letter, dated **[DATE]**. The Department acknowledges that the LP will be considered the Ultimate Borrower of the VHHP Program Loan funds and, as such, the LP will execute the VHHP Program Loan documents. For the purposes of this Standard Agreement, LP and Corp will be collectively referred to herein as "Sponsor." As such, the LP and Corp shall be jointly and severally liable for all the obligations of a Sponsor as set forth herein. Performance satisfactory to the Department by the LP or the Corp of any duties and obligations under this Standard Agreement, or under any other agreements as required by the Department, will be deemed as performance by the Sponsor.

2. Payees

The authorized Payee(s) is/are as specified below:

[Ultimate Borrower] **[\$[Loan Amount]**

Provision Ex.A – E.2 (As referenced in Exhibit A, 8)

VHHP Program Manager
Department of Housing and Community Development
Division of State Financial Assistance – PDI Unit
P.O. Box 952054
Sacramento, California 94252-2054

Provision Ex.A – E.3 (As referenced in Exhibit A, 9)

Sponsor:	Insert Contact Info Here
Name:	Insert Contact Info Here
Address:	Insert Contact Info Here
Phone No.:	Insert Contact Info Here
Email Address:	Insert Contact Info Here

Provision Ex. D – E.1 (As referenced in Exhibit D, 32)

[DEVELOPMENT NAME]

**THIS PROJECT HAS BEEN MADE POSSIBLE
BY FINANCING FROM THE
VETERANS HOUSING AND HOMELESSNESS PREVENTION PROGRAM
THROUGH THE
CALIFORNIA DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT**

3. SPECIAL TERMS AND CONDITIONS

The following Special Conditions are applicable to this Standard Agreement and shall control notwithstanding anything to the contrary herein: